



Two-tier system of corporate governance

31.08.2015

TO,

THE FINANCIAL SUPERVISORY AUTHORITY
BUCHAREST STOCK EXCHANGE

CURRENT REPORT PURSUANT TO THE REGULATION NO.1/2006 OF THE ROMANIAN NATIONAL SECURITIES COMMISSION ON ISSUERS AND OPERATIONS WITH SECURITIES AND TO LAW NO. 297/2004 ON THE CAPITAL MARKET.

Date of report: 31.08.2015

Name of the company: S.C. VES.SA.

Company headquarters: Sighișoara, Str. Mihai Viteazu, Nr.102.

Fax: 0265/778865 - 0265/779710

Tel.: 0365/808884; 0365/808885.

VAT no.: RO 1223604

Trade Register number: J 26/02/1991

Subscribed and paid up capital: 11,881,718.5 RON

Regulated market where the issued securities are traded: BSE.

Important event to be reported: The Extraordinary General Meeting of Shareholders (EGMS) and The Ordinary General Meeting of Shareholders (OGMS) of 31.08.2015 are non-statutory at the first convening as the attendance quorum was not met.

The EGMS and the OGMS of the shareholders of SC.VES.SA Sighișoara were convened in Cluj-Napoca, Parc Industrial Tetarom I, str. Tăietura Turcului nr.47/15N, clădire de birouri, corpA, etajul 2, jud. Cluj, at the first convening at 11.00 a.m. and, respectively, at 12.00 p.m. for all shareholders registered in the Register of shareholders of the company kept by SC. Depozitarul Central SA Bucharest, at the end of 17.08.2015, deemed as reference date for the EGMS and OGMS.



The convening of the GMS was performed according to the laws in force and to the Memorandum of Association of S.C..VES. SA, published in the Official Gazette of Romania, Part IV, no. 3793 / 29.07.2015 and in the newspaper Cuvântul Liber on 29.07.2015.

As the EGMS was attended by shareholders holding 40,736,821 shares representing 34.2853% of the Share Capital of the company with voting rights and the OGMS was attended by shareholders holding 40,736,821 shares representing 34.2853% of the Share Capital of Company with voting rights, the statutory minimum requirement (i.e. the attendance of at least half of the total voting rights of the company) provided by the Memorandum of Association was not met.

The second convening of the EGMS and of the OGMS is on 01.09.2015.

There are no other significant events to report.

PRESIDENT OF THE BOARD

FETITA ALIN SORIN

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Official stamp of VES S.A.