

**VES S.A.**

Sighișoara, str. Mihai Viteazu, nr. 102, jud. Mureș

J26/2/1991 ; RO 1223604

*Two-tier system company*

**POSTAL VOTING FORM**

for the **Extraordinary General Meeting of VES S.A. Shareholders** of 24 / 25.06.2021, 13.00 a.m., in Cluj-Napoca, str. Câmpului, nr. 33, et. 2, jud. Cluj.

The Underwritten / Undersigned \_\_\_\_\_, based / residing in \_\_\_\_\_, str. \_\_\_\_\_, nr. \_\_\_\_\_, ap. \_\_\_\_\_, registered with the Trade Register Office under no. \_\_\_\_\_, VAT code no. \_\_\_\_\_, / holder of BI/CI series \_\_\_\_\_, no. \_\_\_\_\_, personal identification number no. \_\_\_\_\_, duly represented by Mr/Ms \_\_\_\_\_ as \_\_\_\_\_ / on my own behalf, shareholder of **VES S.A.** with \_\_\_\_\_ shares, representing \_\_\_\_\_% of the total number of VES S.A. shares, entitling me to \_\_\_\_\_ votes in the General Meeting of Shareholders (GMS), representing \_\_\_\_\_% of the total number of shares,

In compliance with Article 208 alin. (2) of the A.S.F. Regulation nr. 5/2018, I hereby exercise my postal vote, corresponding to my holdings registered in the Register of Shareholders, regarding the entire agenda of the Extraordinary General Meeting of Shareholders 24 / 25.06.2021, 13.00 a.m., in Cluj-Napoca, str. Câmpului, nr. 33, et. 2, jud. Cluj, as follows:

**1.** The approval of the Restructuring Plan of the budgetary obligations of the company VES S.A., drawn up by the independent expert Concilium Consulting SRL in accordance with the Government Ordinance no. 6/2019 on the establishment of fiscal facilities, as amended and supplemented.

For  Against  Abstention

**2.** The approval of the date of 12.07.2021 as the date of registration, respectively identification of the shareholders to which the effects of the AGA judgment are related under the provisions of Law no. 24/2017 on issuers of financial instruments and market operations, and of the date of 09.07.2021 as ex date, as defined by the provisions of the ASF Regulation no. 5/2018.

For  Against  Abstention

**3.** The entrustment of the President of the Directorate to complete all the formalities necessary for the registration and publication of the AGA decisions, as well as of any and all steps and procedures necessary for their fulfilment.

For  Against  Abstention

Date

Shareholder's Signature

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